

What measurable benefits are provided by your agency?

We recognize our responsibility to provide the fairest possible distributions to the charities we support with 100 percent of each dollar contributed. Further, we strive to expand UMCC’s fundraising capability to match the growing needs in and around the midcoast area. The money which we distribute to our fifty agencies benefits people and programs. Agencies, many of them, depend on contributions from UMCC to promulgate and fulfill their missions.

What intangible benefits are provided by your agency?

The greatest intangible benefit we provide is to thoroughly read and analyze each Application for a Grant. We receive upwards of sixty of them. One of our 44 Directors will visit each agency each year to determine how our previous funds were used and compliance with its Mission and UMCC standards for disbursements. We look carefully at financial statements to determine, too, if agencies are raising money themselves. UMCC does not like to contribute mor than 20% of a charity’s budget. These are our responsibilities to donors.

Distribution of services by town:

Our funds are all distributed to agencies that provide services to people in the midcoast region. None outside. We do not specify or attempt to direct a percentage of distribution by towns. For example, Camden District Nursing serves 442 people, a large percentage in Rockport.

Criteria for eligibility for service:

We do not give to individuals, only to agencies which deliver services to people in need. Criteria include being a 501 (c) 3; must provided services to the poor and needy in the midcoast; funds to operational budgets only, no capital projects or endowments.

Did your agency have a structural/organization change in the last year? Yes No

Number of Rockport residents your organization served last year? 1000 (est)

Did this change from previous years? NO Increased Decreased

Why did the number change?

Since we don’t give to individuals, only agencies, we cannot be exact in number of Rockport residents served.

Is this based on a “per contact” or “per visit” count? Yes No

Is this calculated on a “per client” count? Yes No

If the latter, what is the average number of contacts per client? _____

On average, how much time was spent with each person per contact? _____

FINANCIAL INFORMATION:

What is your tax status? 501 (c) 3 Under what jurisdiction? IRS

What is the last year for which you filed a tax return (or equivalent documents)? 2008

From your budget, please provide:

EXPENSES:	2009 Projected	2008 Actual	2007 Actual
Salaries & Benefits	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>
Program Supplies	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>
Office & Administration	\$ <u>50,000</u>	\$ <u>49,326</u>	\$ <u>38,184</u>
Fundraising Costs	\$ <u>40,000</u>	\$ <u>44,354</u>	\$ <u>64,494</u>
Rent or Mortgage	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>
Utilities	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>
All Other Expenses	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>
Total Expenses	\$ <u>90,000</u>	\$ <u>93,680</u>	\$ <u>102,678</u>

Number of full-time/paid employees 0

Number of (OFFICERS AND DIRECTORS) who are Rockport residents 10

Salaries & Benefits earned by Rockport residents \$ 0

Number of part-time/paid employees 0

Number of part-time employees who are Rockport residents 0

Salaries & Benefits earned by Rockport residents \$ 0

Number of total volunteers 500

Total hours contributed in 2008 4000

Number of volunteers from Rockport Estimated at 200

Total hours contributed in 2008 1600

Please list examples of "other expenses"

N/A

Do you make contributions in lieu of paying property taxes? Yes No

If so, how much did you contribute to Rockport in 2008? \$

Would our funding provide for a “local match” from Federal, state or private grants? If so, at what rate?

We do not participate in outside matching programs.

REVENUES:	2009 Projected	2008 Actual	2007 Actual
Federal	\$ _____	\$ _____	\$ _____
State	\$ _____	\$ _____	\$ _____
County(ies) _____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
Town(s) <u>Camden</u>	\$ <u>10,000</u>	\$ <u>0</u>	\$ <u>0</u>
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
Private Donations	\$ <u>540,000</u>	\$ <u>676,785</u>	\$ <u>401,301</u>
Business Donations	\$ <u>5,000</u>	\$ <u>7,000</u>	\$ <u>8,000</u>
Special Events	\$ <u>40,000</u>	\$ <u>26,366</u>	\$ <u>5,000</u>
Fee for Service	\$ _____	\$ _____	\$ _____
Other Revenue/Income	\$ <u>28,000</u>	\$ <u>33,677</u>	\$ <u>31,274</u>
Total Revenues	\$ <u>613,000</u>	\$ <u>743,828</u>	\$ <u>445,575</u>

What are the Special Event Fundraisers that you sponsor?

Light –A-Luminary, Best of the Best (with Village Soup), Christmas Movie (Strand Theatre), Making Miracles, Down East Community Sale.

What are the sources of the “Other Revenues/Income” revenues?

Interest and dividends from Endowment.

ADDENDA PAGES

We wish to add two pages related to Eligibility for receiving grants from UMCC as these are extremely important in our cash distribution process.